



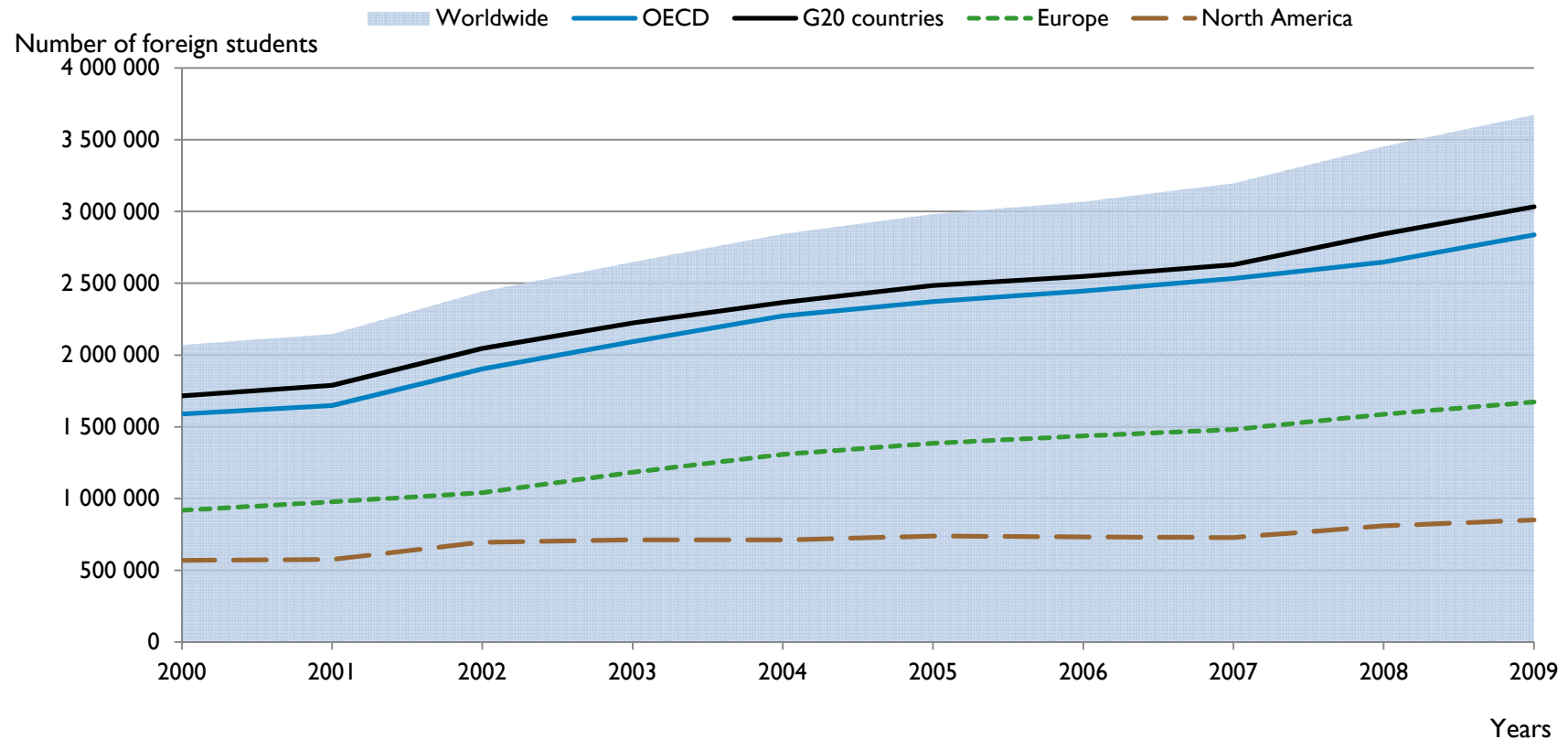
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OVERVIEW

- Aggregated results transcend methodological debate
- India has the world's fastest growing youth generation with a projected average age in 2020 of just 29
- 5 million more undergraduate places required by 2015
- Distance and online provision an increasingly and inevitably important component
- Dramatic diversity in quality of private providers
- Reform is slow and challenging

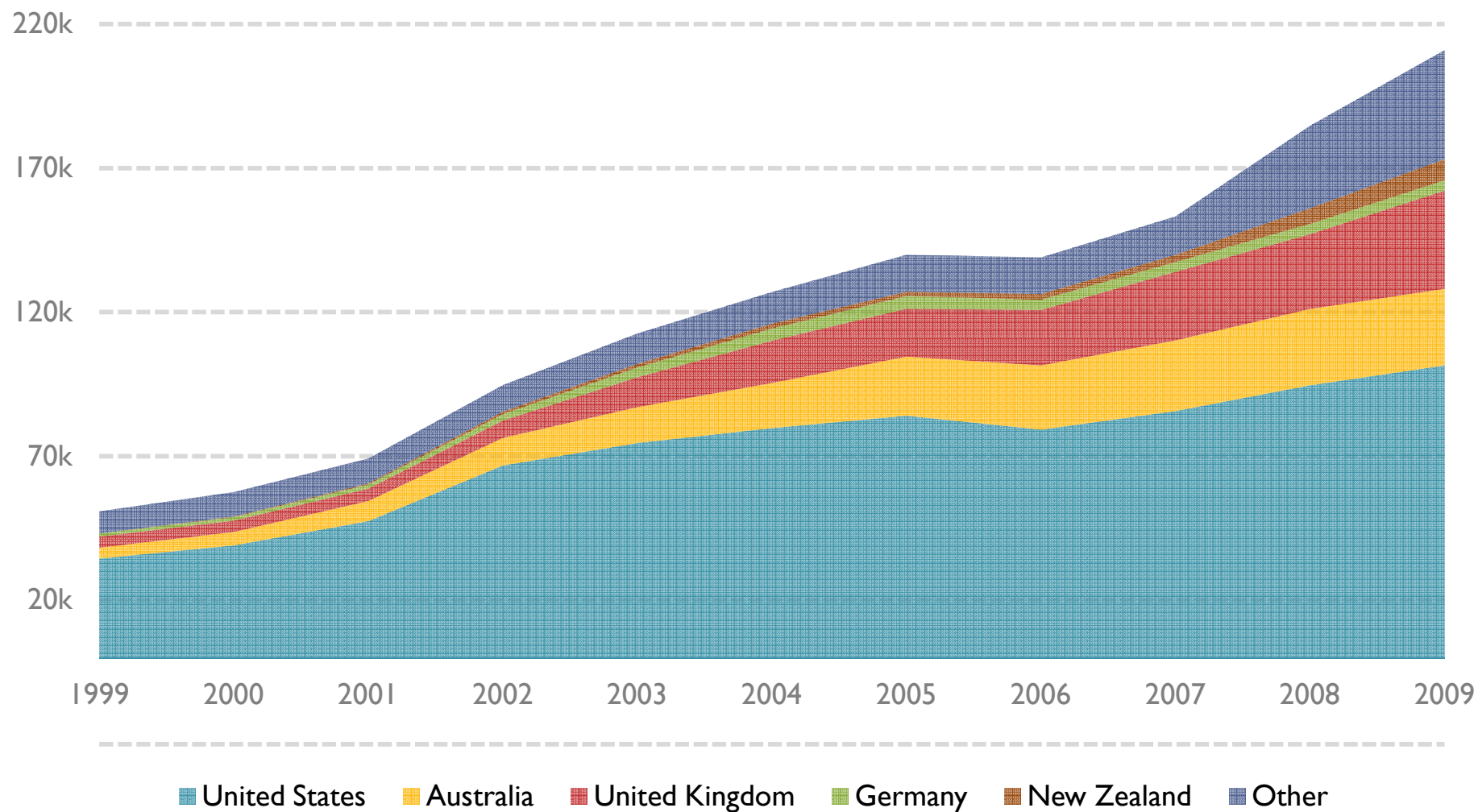
GROWTH IN INTERNATIONAL STUDY

Chart C3.1. Evolution by region of destination in the number of students enrolled outside their country of citizenship (2000 to 2009)

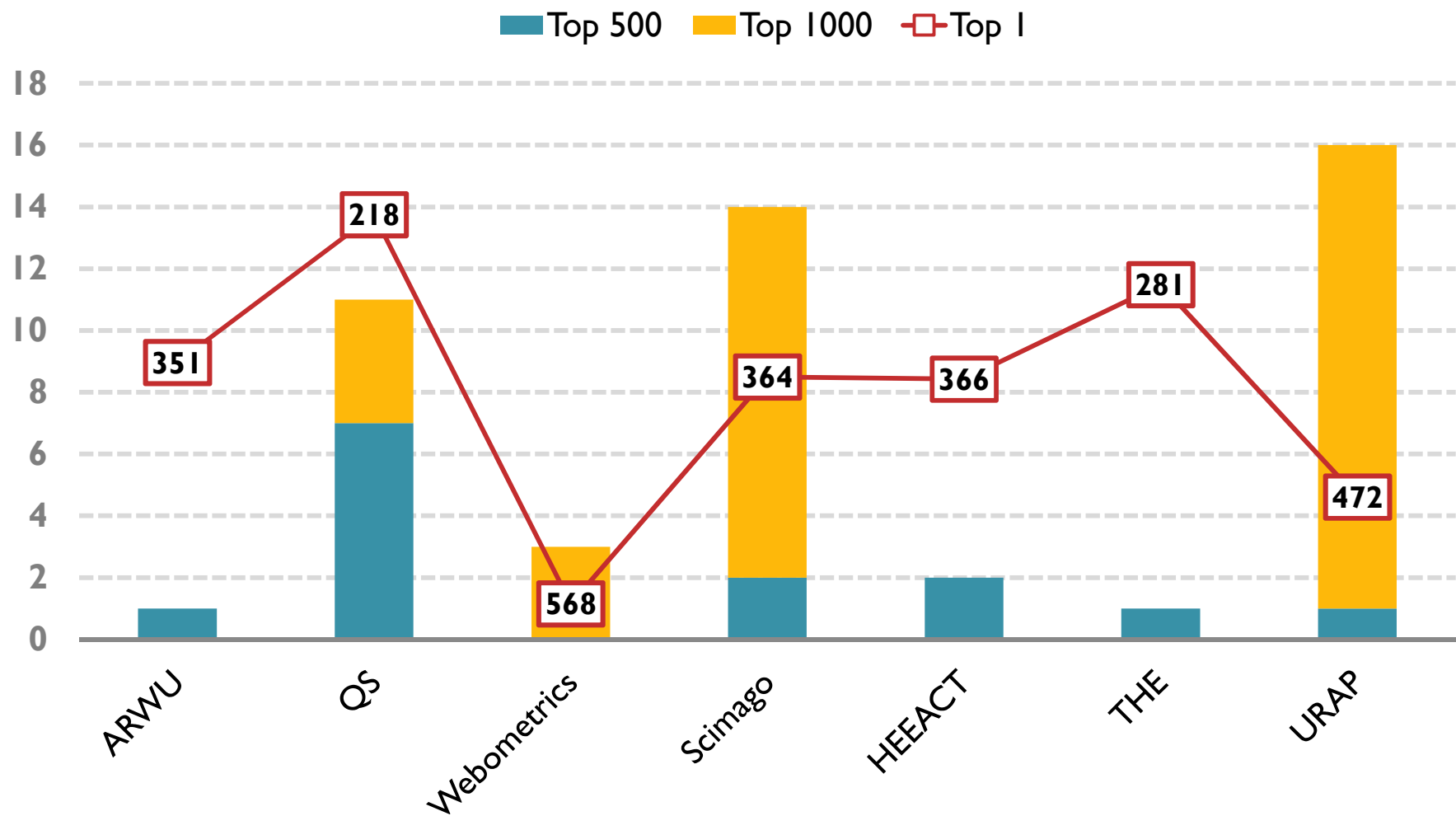


Source: OECD and UNESCO Institute for Statistics for most data on non-OECD countries. Table C3.5. See Annex 3 for notes (www.oecd.org/edu/eag2011).

INDIAN STUDENT MIGRATION



INDIAN INSTITUTIONS IN RANKINGS



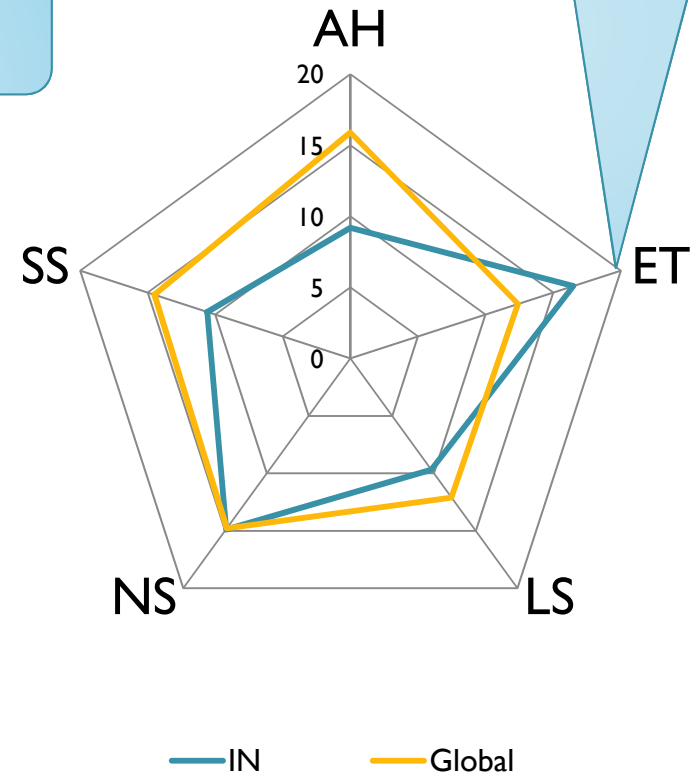
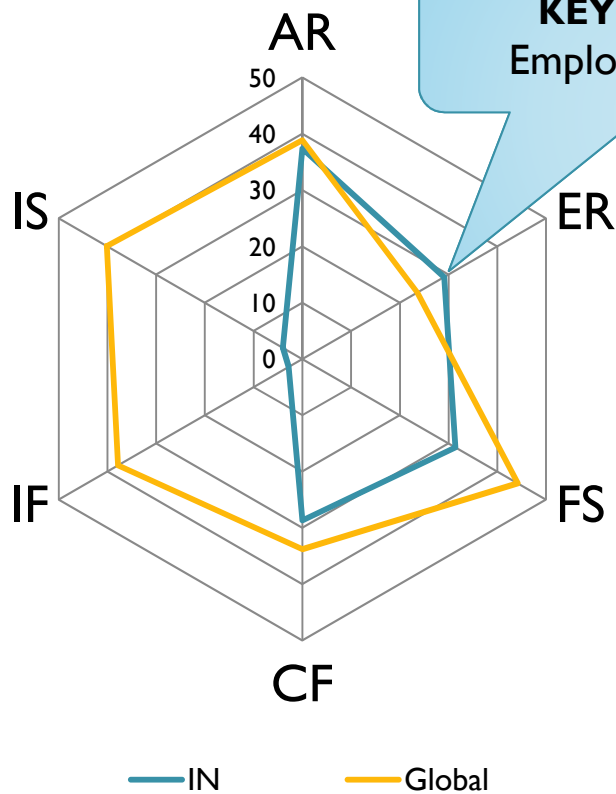


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AGAINST GLOBAL BENCHMARKS

Indicators

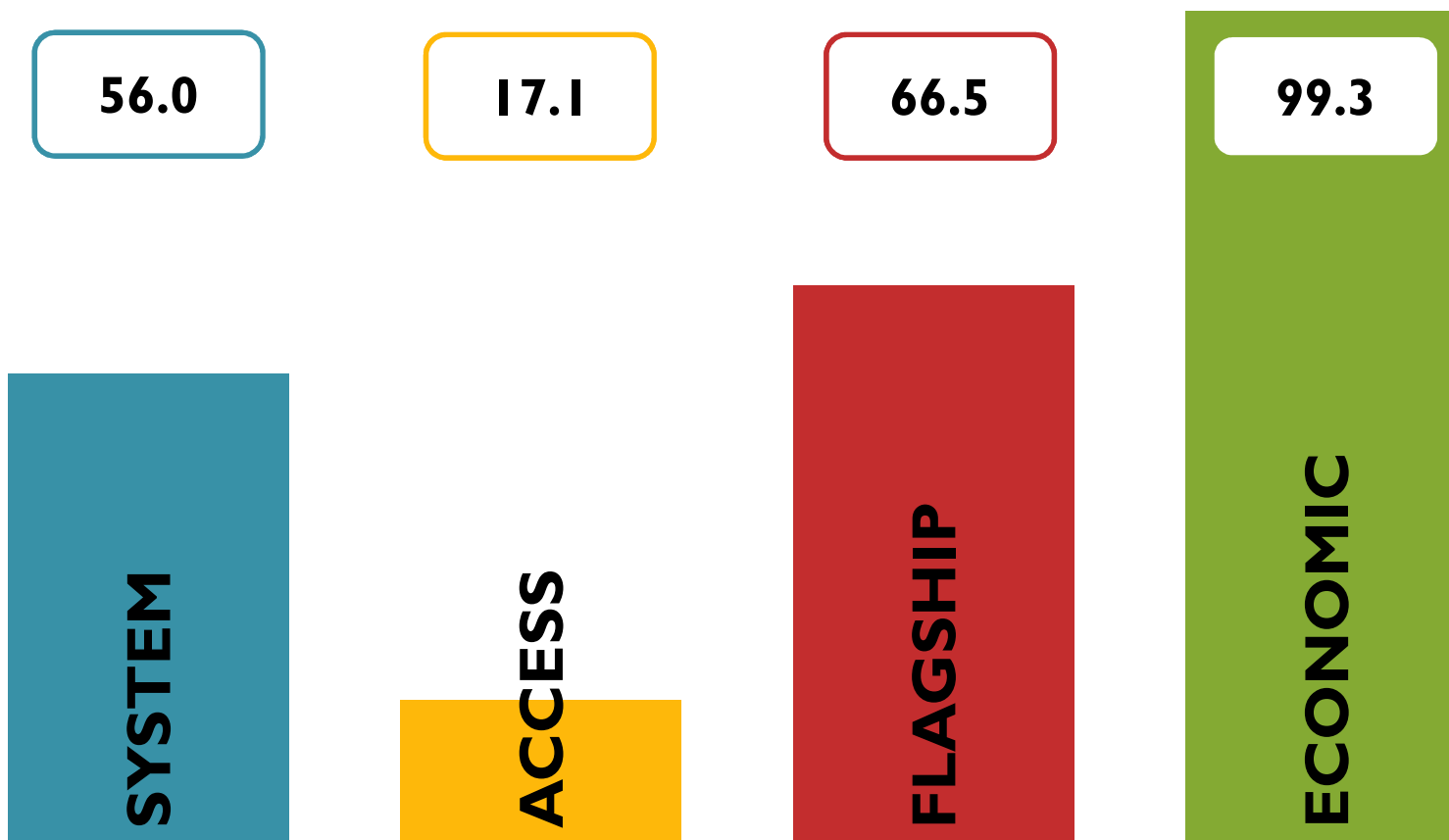
Faculty Areas





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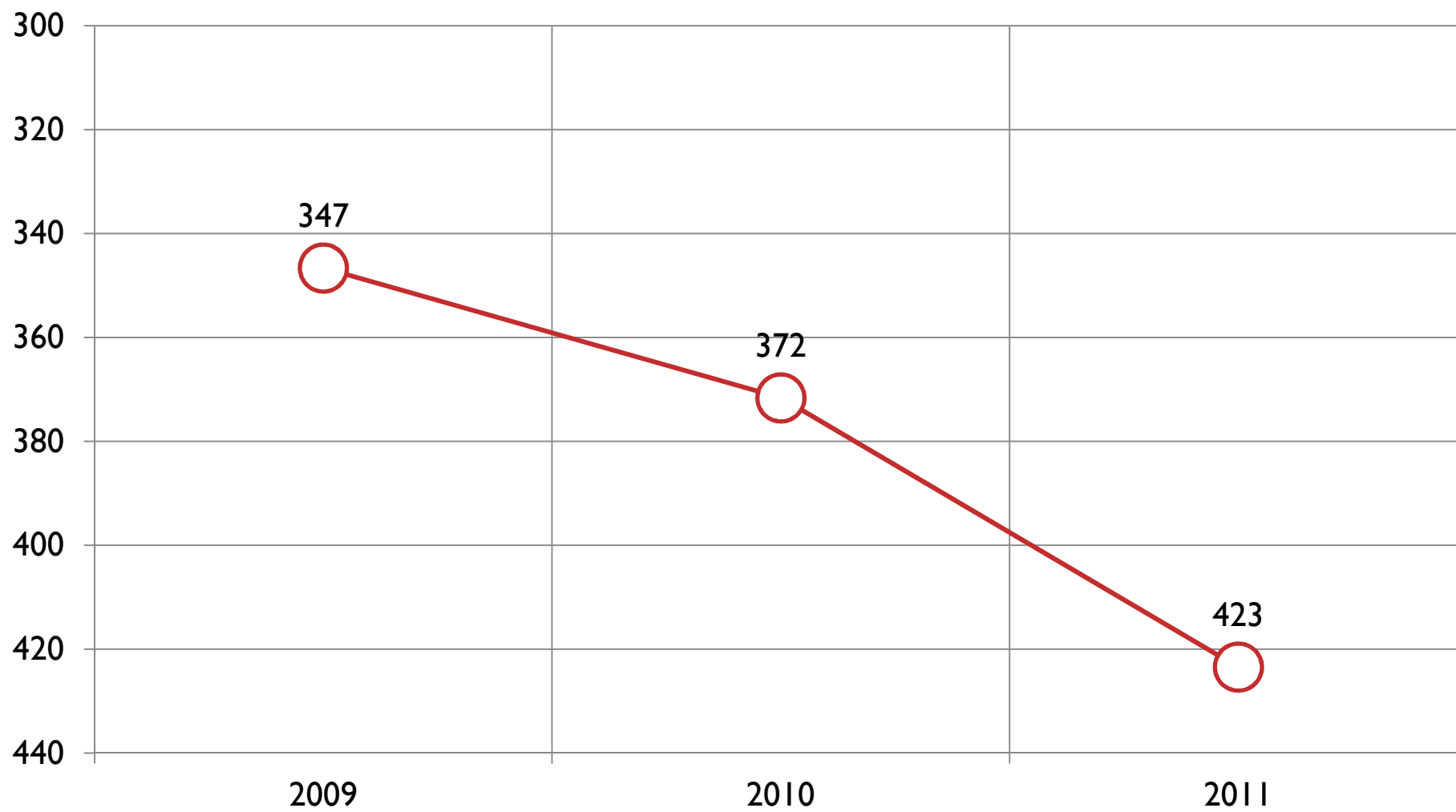
SYSTEM STRENGTH INDICATORS



SUPPLY AND DEMAND



AVERAGE RANK OF INDIAN INSTITUTIONS



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